

LEGISI ATIVE RESOURCE CLUT!

2012 MAY 15 PM 3: 19

## **CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATEMENT** UNITED STATES HOUSE OF REPRESENTATIVES

For use by Members, officers, and employees FORM A Page 1 of 7

(Daytime Telephone)

ROBERT J. DOLD, JR (Full Name)

847-441-8300

OFFICE OF THE OLDER

(Office Use Only)

A \$200 penalty shall be assessed against anyone who files more than 30 days

### DREI IMINARY INFORMATION Type ANSWER FACH OF THESE OURSTIONS

Amendment

Termination

Termination Date:

Report Status

Annual (May 15)

Filer

Member of the U.S. House of Representative

District: 10 State: IL

Officer Or Employee

**Employing Office:** 

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If yes, complete and attach Schedule V.	Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?	if yes, complete and attach Schedule IV.		more man \$1,000 at the end or the person?  If yes, complete and attach Schedule ∰.		If yes, complete and attach Schedule II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?	If yes, complete and attach Schedule I.	Did you or your spouse have "earned" income (e.g., sataries or fees) of \$200 or more from any source in the reporting period?	FALLIMINGS INTO COMPANY TO THE STATE OF
	Yes V No		<b>%</b>		Yes V. No		<b>3</b>		Yes √ No	9
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schedule attached for each "Yes" response.	Each question in this part must be answered and the appropriate	If yes, complete and attach Schedule IX.	Did you have any reportable agreement or arrangement with an outside entity?	If yes, complete and attach Schedule VIII.	Old you hold any reportable positions on or before the date of filing in the VIII. current calendar year?	17 yes, complete and attach Schedule VII.	Old you, your spouse, or a dependent child receive any reportable travel VII. or reimbursements for travel in the reporting period (worth more than	exempt) If yes, complete and attach Schedule VI.	Old you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$350 and not otherwise	O TONO
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# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

Exemptions	Trusts-
Exemptions— Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Trusts- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Y 05	Yes
Y68 No ✔	Yes No V

# SCHEDULE I - EARNED INCOME

Name ROBERT J DOLD, JR

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NI/A	SECTION ABY	DEDARTMENT OF THE TREASURY OF
Amount	Туре	Source
nt by the U.S. Government) totaling \$200 or more source for other spouse samed income exceeding	y source (other than the filer's current employmer burce and amount of any honorarie; list only the s	List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraris; list only the source for other spouse sarned income exceeding \$1,000.

	Name Robert L Coro, Jr.	ז טטנט, זא		rage Joi
BLOCK A	BLOCK 8	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source ldentify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	Year-End Value of Asset At close of reporting year. If you use a valuation method other than fair	Type of income Check all columns that apply. Check all columns that apply for retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income	Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check	Transaction Indicate if asset had purchase (P), sales (S), or exchanges (E) exceeding \$1,000
For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.	apecify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	IRAs), you may check the IRAs), you may check the "None" column. Ovidends, Interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the	assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned	
For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic				
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.				
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left.				
414 FRONTAGE ROAD, NORTHFIELD, IL	\$500,001 - \$1,000,000	RENT	\$5,001 - \$15,000	
KELLOGG INC. STOCK	\$1,001 \$15,000	DIVIDENDS	\$1 - \$200	
WINTRUST FINANCIAL CORPORATION STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
PROCTER AND GAMBLE INC. STOCK	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
BP STOCK	\$1,001 \$15,000	DIVIDENDS	\$201 - \$1,000	
AMERICAN INTERNATIONAL GROUP STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDUL	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name ROBERT J DOLD. JR	J DOLD, JR.		Page 4 of 7
	CISCO SYSTEMS INC. STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	DELL INC. STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	TD AMERITRADE HOLDING CORP STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	IRA - FUNDAMENTAL INVESTORS CLASS A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	TIME WARNER INC. NEW STOCK	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	IRA-DODGE & COX INTERNATIONAL FUND	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	IRA - GROWTH FUND OF AMERICA CLASS C	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	IRA - KEELEY SMALL CAP VALUE FUND CLASS A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	· ************************************
<del>- ' - '</del>	ROSE EXTERMINATOR COMPANY, INC. 401(K)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	مارسون المستخدم
•	FIAN - PRINCIPAL FINANCIAL GROUP - MORLEY FINANCIAL SERVICES STABLE VALUE SIG FUND				. ,
SP	JANUS ORION FUND J SHARES - TRADITIONAL IRA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	AMERITRADE IRA ROLLOVER - INSURED DEPOSIT ACCOUNT	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	AMERITRADE IRA ROLLOVER - INTEL CORP. STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDU	SCHEDULE III - ASSETS AND "UNEARNED" INCOME	Name ROBERT J DOLD, JR	J DOLD, JR		Page 5 of 7
ï	rs,	\$100,001 - \$250,000	NET INCOME FROM THE	NONE	
_	LLC D/B/A IMPERIAL PEST MANAGEMENT - A PEST MANAGEMENT COMPANY LOCATED IN THE RACINE WISCONSIN AREA		ACTIVITY		
	30% OF ALL OUTSTANDING \$1	\$1,000,001 -	DIVIDENDS	NONE	
		\$5,000,000			
	20% OF ALL OUSTANDING \$1 UNITS OF FOUNTAINHEAD \$5 PARTNERS, LLC - A RENTAL PROPERTY LOCATED IN MICHIGAN CITY INDIANA	\$15,001 - \$50,000	RENT	NONE	
	IRA-ENTERGY ARK INC. 4.72 \$1 PFD STOCK \$1	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
,	MCDONALDS INC STOCK \$1	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

# **SCHEDULE V - LIABILITIES**

Name ROBERT J DOLD JR

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. NOTE: Pending legislation may require Members to report mortgates on personal residences.

SP,	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	CHARTER ONE BANK	OCTOBER 2003	MORTGAGE ON 414 FRONTAGE ROAD NORTHFIELD IL 60093	\$250,001 - \$500,000
	SALLE MAE	1999	STUDENT LOAN	\$15,001 - \$50,000
	WUNDERLICH SECURITIES	2009	LOAN	\$15,001 - \$50,000
JT	CHASE	2011	CREDIT CARD	\$15,001 - \$50,000

# SCHEDULE VIII - POSITIONS

Name ROBERT J DOLD JR

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Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
MANAGING MEMBER	ROSE PEST SOLUTIONS, LLC
PRESIDENT	ROSE EXTERMINATOR COMPANY, INC.
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